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PUBLIC ANNOUNCEMENT



WESTERN OVERSEAS STUDY ABROAD LIMITED

(Formerly Known as Western Overseas Study Abroad Private Limited)

(CIN- U80903HR2013PLC050433)

Our Company was originally incorporated at Haryana as "Western Overseas Study Abroad Private Limited" on 18th September, 2013 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Consequent upon the conversion of our Company to public limited company, the name of our Company was changed to "Western Overseas Study Abroad Limited" vide fresh certificate of incorporation dated 24th September, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 158 of this Prospectus.

Registered Office: Ground Floor- First Floor, S.C.F No-27-28, Vikas Vihar, Ambala City, Ambala, Haryana, Pin Code: 134003.

Company Secretary and Compliance Officer: Ms. Shruti Gupta, **Website:** www.western-overseas.com **E-Mail:** info@western-overseas.com **Telephone No:** + 91-171-3500064

PROMOTERS OF OUR COMPANY: MR. PARDEEP BALYAN AND MS. REKHA RANI

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF 17,98,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF WESTERN OVERSEAS STUDY ABROAD LIMITED ("OUR COMPANY" OR "THE ISSUER") AT PRICE OF ₹ 56/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 1,006.88 LAKHS ("THE ISSUE") OF WHICH UPTO 90,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 56.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 46.00/- PER EQUITY SHARE AGGREGATING TO RS. 50.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 17,08,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 56.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 46.00/- PER EQUITY SHARE AGGREGATING TO RS. 956.48 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 29.91% AND 28.41% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FIXED PRICE ISSUE AT ₹ 56/- PER EQUITY SHARE

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

BID/ISSUE PROGRAMME

ISSUE OPENS ON: THURSDAY, DECEMBER 04, 2025

ISSUE CLOSES ON: MONDAY, DECEMBER 08, 2025

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE. IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The Issue Price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 85 of the Prospectus.

ASBA*

Simple, Safe, Smart way of Application!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. No cheque will be accepted. Investors have to apply through the ASBA process. For further details read section on ASBA below.

Mandatory In Public Issues From January 01, 2016. No Cheque Will Be Accepted.



UPI-Now available in ASBA for Individual Investor who applies for minimum application size and to other investors who applies for more than minimum application size for amount upto ₹5,00,000/-. UPI-Now available in ASBA for Individual Investors and other investors applying for amount upto ₹5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also has the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Investors have to apply through the ASBA process. ASBA has to be availed by all the Investors. For details on the ASBA process and the UPI process, please refer to the details given in ASBA form, Abridged Prospectus and also refer to the section "Issue Procedure" beginning on page no 244 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchange and in the General Information Document.

ASBA forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 01, 2018, as amended.

ATTENTION INVESTORS

NOTICE TO INVESTORS ("NOTICE") – CORRIGENDUM TO THE PROSPECTUS DATED NOVEMBER 25, 2025 ("CORRIGENDUM")

This Corrigendum is with reference to the Prospectus dated 25th November, 2025 filed with Registrar of Companies ("ROC").

The attention of the investors is drawn to the following:

1. On page 241 of the Prospectus, particulars for Minimum Application Size in table for Issue structure in respect of the Issue shall stand replaced with the following:

| | |
|--------------------------|---|
| Minimum Application Size | <p>For Other than Individual Investors who applies for minimum application size:</p> <p>Such number of Equity Shares in multiples of 2000 Equity Shares of face value of ₹10/- each more than two lots and the Bid amount exceeds ₹2.00 lakhs.</p> <p>For Individuals Investors who applies for minimum application size:</p> <p>Two lots such that the application size shall be above ₹2.00 lakhs in multiples of 2000 Equity Shares.</p> |
|--------------------------|---|

2. On page 75 and 78 of the Prospectus, the word "Expenditure to be met from Net Proceeds" shall stand replaced and be read as "Expenditure to be met from Internal Accruals".

The information above modifies and updates the information as applicable in the prospectus, the Prospectus accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the Prospectus. Unless specified otherwise, all capitalised terms used herein shall have the same meaning ascribed to such terms in Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus.

For Western Overseas Study Abroad Limited

On behalf of the Board of Directors

Sd/-

Pardeep Balyan

Managing Director

DIN: 06594346

Date – 03/12/2025

Place – Ambala, Haryana

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|--|---|
| SOBHAGYA CAPITAL OPTIONS PVT. LTD. A SEBI Registered Merchant Banking Company | Skyline Financial Services Pvt. Ltd. | |
| <p>SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED (Formerly Known as Sobhagya Capital Options Limited) Registered office: E-227, Basement, East of Kallash, Delhi, Capital Territory of Delhi India - 110065 Corporate office: C-7&7A, Hosiery Complex, Phase-II Extension, Noida-201305, Uttar Pradesh Tel No. +91-7836066001 Email Id: cs@sobhagyacap.com Investor Grievance Email: delhi@sobhagyacap.com Website: www.sobhagyacap.com SEBI Registration Number: INM000008571 Contact Person: Mr. Rishabh Singhi</p> | <p>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Tel. No.: 011-40450193-197 Fax No: 011-26812683 Email: ipo@skylinert.com Investor Grievance Email: grievances@skylinert.com Website: www.skylinert.com SEBI Registration No.: INR000003241 Contact Person: Mr. Anuj Rana</p> | <p>MS. SHRUTI GUPTA WESTERN OVERSEAS STUDY ABROAD LIMITED Ground Floor- First Floor, S.C.F No-27-28, Vikas Vihar, Ambala City, Ambala, Haryana, Pin Code: 134003 Tel No: + 91- 171-3500064 Email: info@western-overseas.com Website: www.western-overseas.com</p> <p>Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including non- receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the LM.</p> |

Western Overseas Study Abroad is proposing, subject to market conditions and other considerations, public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi on November 27, 2025. The Prospectus is available on the website of the Lead Manager at www.sobhagyacapital.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.western-overseas.com

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 27 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.